3 November 2026

Morning Glance

ARETE SECURITIES LTD.

WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,440.80	387.70	1.68%
BSE Sensex	75,692.78	1,233.25	1.66%
GIFT Nifty*	23,527.50	+125.0	+0.53%
Dow Jones	51,984.00	213.67	0.41%
S&P 500	7,541.40	-38.67	-0.51%
NASDAQ	25,164.40	-272.64	-1.07%
FTSE 100	10,761.30	31.55	0.29%
CAC 40	8,047.69	78.27	0.98%
DAX	25,981.09	162.88	0.63%
Shanghai*	3,595.89	-42.14	-1.16%
Nikkei 225*	63,081.90	-208.25	-0.33%
Hang Seng*	23,492.00	98.68	0.42%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	96.51	0.05	0.05%
Oil (Brent)	104.65	-0.12	-0.11%
Gold	3,953.80	-15.80	-0.40%
Silver	50.26	-0.63	-1.23%
Copper	14,377.65	-70.90	-0.49%
Cotton	0.77	-0.01	-0.77%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	0.00	-0.24%
USD/INR	94.95	-0.31	-0.33%
GBP/INR	127.51	0.70	0.56%
EUR/INR	106.33	0.26	0.25%
DXY Index	101.85	-0.11	0.00%

VIX	Value	Change (Pts)	Change (%)
India	15.50	0.20	1.31%
S&P 500	21.15	1.73	8.91%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.31	-0.100
US 10-Year Yield	4.92	-0.017

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 388 points higher at 23,441 on Monday.

Ambuja Cements Ltd.

The company plans a roughly 30 MTPA capacity expansion with ₹14,500 Cr capex, taking total capacity to 155 MTPA by FY30.

Aurionpro Solutions Ltd.

The company reported Q2 FY27 revenue of ₹415 Cr and PAT of ₹50 Cr, with an order book of ₹2,050 Cr.

GHCL Ltd.

The company reported Q2/H1 FY27 revenue up 11% to ₹821 Cr and PAT up 19% to ₹127 Cr, and commenced Vacuum Salt and Bromine production.

Jupiter Wagons Ltd.

The company secured ACT2 wagon orders worth over ₹324 Cr from GATX India and Chetak International.

NCC Ltd.

The company received eight orders in October 2026 worth ₹1,862.45 Cr, in addition to an earlier major order of ₹1,286.03 Cr.

Neogen Chemicals Ltd.

The company reported Q2 FY27 revenue up 42% to ₹296 Cr and EBITDA of ₹45 Cr, and announced a ₹600 Cr QIP and a ₹45 Cr organo-lithium capacity expansion.

Sarda Energy & Minerals Ltd.

The company reported H1 FY27 EBITDA of ₹1,326 Cr and PAT of ₹799 Cr, and its subsidiary won the Avagudem manganese block.

Shyam Metalics and Energy Ltd.

The company reported Q2 FY27 revenue of ₹5,960 Cr and PAT of ₹511 Cr, acquired 51% in Alom Solar, and commissioned beneficiation and solar plants.

Steel Strips Wheels Ltd.

The company recorded record October 2026 net turnover of ₹647.05 Cr and gross turnover of ₹753.65 Cr, up 56% YoY.

UPL Ltd.

The company reported Q2 FY27 revenue of ₹11,860 Cr and EBITDA of ₹2,312 Cr, and Advanta will acquire Misr Hytech Seed International for US$110 million.

Zen Technologies Ltd.

The company's board approved the acquisition of a 51.98% stake in Cogknit Semantics for ₹135.15 Cr.

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